

# THE COLLECTOR CAR MARKET





# A WORD FROM OUR FOUNDER

As we reflect on 2024, the classic, collectible, and hypercar markets continue to evolve, shaped by shifting collector trends, economic factors, and an enduring passion for automotive heritage, at ClassicCarRatings, our mission remains steadfast: to provide data-driven insights that empower enthusiasts, investors, and industry professionals to navigate this dynamic landscape with confidence.

This year's report highlights key market trends, investment opportunities, and the vehicles that have captured the attention of collectors worldwide. From record-breaking auction results to emerging classics, our analysis provides a comprehensive overview of the market's current state—and where it's headed. While it is impossible to cover every brand and model in this report, we have chosen to structure our overview by era, leading to some unexpected insights.

By examining data and listening to collectors, we gain a broad range of perspectives, as tastes and preferences vary widely. These diverse interests, combined with an influx of new collectors, the departure of longtime enthusiasts, and the influence of different economic conditions, contribute to market volatility. After analyzing sales volume and price trends across various eras and regions, we see a growing shift in the collector market toward cars from the 1990s and 2000s.

Through our detailed platform, we have a clear understanding of which cars are appreciating in value and which are declining. This allows us to provide precise insights into the worth of specific vehicles, with prices backed by data and expert analysis.

We extend our gratitude to our clients, partners, analysts, and the vibrant community of collectible car enthusiasts who make this industry so special. We hope this report serves as a valuable resource as you navigate the road ahead. If you have any questions or if we can assist you in any way, please don't hesitate to reach out.

S.W.T. Peereboom

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# WHAT TO EXPECT?

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ROF60

arexons

GOOD YEAR GOOD YEAR

Niki Lauda

GOOD YEAR



Agip

arexons

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SCHMITZ

# 2024 COLLECTABLE CAR MARKET OVERVIEW

€ 3.398.659.839

Total value of Collectable vehicles sold at auction

56.770

Vehicles sold at auction

20+

Major auction houses active

€59.867

Average lot price

1.550+

Auctions (Including daily's)

# OUR THOUGHTS

The collectible car market has shown stability over the past year, but without significant growth. While the total market value has remained steady, both the average lot price and the number of auctions have declined, indicating a more cautious buyer sentiment. Economic uncertainty, high interest rates, and inflation have likely contributed to this stagnation, making buyers more selective.

Additionally, global instability, including geopolitical tensions, supply chain disruptions, and fluctuating energy costs, may be holding back further growth. While rare and historically significant cars continue to attract interest, the overall market remains in a holding pattern, waiting for clearer economic conditions.



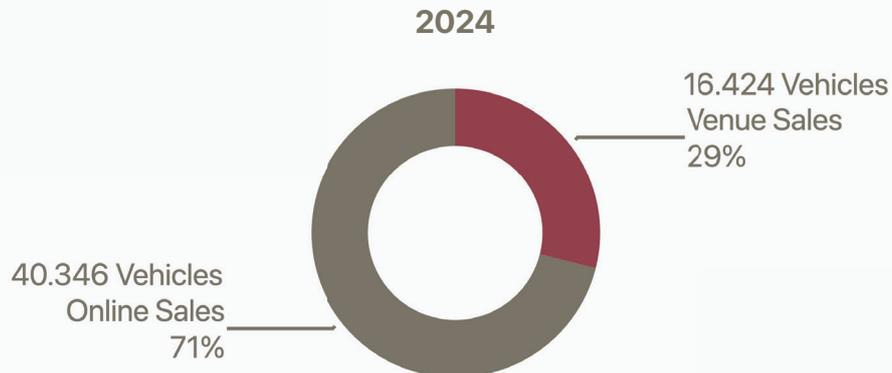


# IN-DEPTH MARKET ANALYSIS

## Auction market YoY %

YEAR	LOTS	%	TOTAL VALUE SOLD	%	AVERAGE PRICE	%
2019	24.336	-	€ 1.401.666.944	-	€ 57.620	-
2020	18.877	-22%	€ 997.103.091	-29%	€ 52.821	-8%
2021	29.580	57%	€ 1.815.822.065	82%	€ 61.387	16%
2022	49.617	68%	€ 3.570.021.545	97%	€ 71.952	17%
2023	53.088	7%	€ 3.646.192.753	2%	€ 68.682	-5%
2024	56.770	7%	€ 3.398.659.839	-7%	€ 59.867	-13%

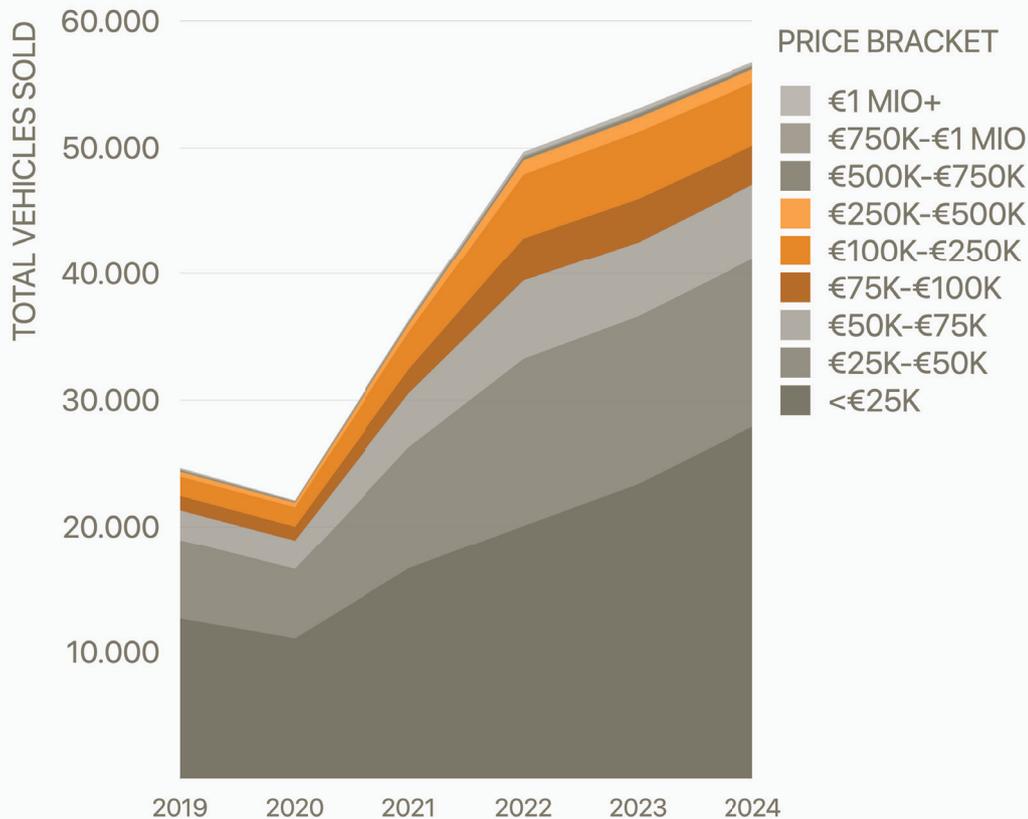
From 2019 to 2022, our team observed significant year-over-year fluctuations in the auction market, largely influenced by market uncertainty and limited selling opportunities during COVID-19. However, since 2021, the rise of online auctions has played a major role in expanding market share, driving overall growth. Over the past year, however, this growth has leveled off, signaling a period of stabilization.



# IN-DEPTH MARKET ANALYSIS

The graph below shows the amount of vehicles sold per price bracket. In 2024, more than 50% of sold vehicles have been sold below €75K. Since 2019, we have seen a growth of very expensive vehicle auction sales (€250K+).

In 2024, 81 vehicles were sold with a value over €2.500.000



# IN-DEPTH MARKET ANALYSIS

## Total vehicles sold by price bracket

YEAR	< €25K	€25K - €50K	€50K - €75K	€75K - €100K	€100K - €250K	€250K - €500K	€500K - €750K	€750K - €1MIO	> €1MIO	> €2.5MIO	> €5MIO	> €7.5MIO	> €10MIO
2019	12.658	6.251	2.401	1.131	1.539	372	103	60	135	37	15	5	3
2020	11.073	5.508	2.315	1.100	1.547	346	70	51	75	13	3	2	1
2021	16.644	9.629	4.275	1.883	2.955	575	127	87	159	43	9	3	1
2022	20.060	13.181	6.206	3.371	5.068	1.121	233	105	321	80	24	11	5
2023	23.378	13.221	5.913	3.429	5.291	1.143	262	127	327	80	13	8	5
2024	27.905	13.237	5.945	3.059	4.985	1.067	227	85	257	81	14	9	7



# IN-DEPTH MARKET ANALYSIS

Top 10 sold vehicle brands by total auction volume (€) in 2024

**1**

**PORSCHE**

**2**

**CHEVROLET**

**3**

**FERRARI**

**4**

**MERCEDES**

**5**

**FORD**

**6**

**BMW**

**7**

**DODGE**

**8**

**LAMBORGHINI**

**9**

**SHELBY**

**10**

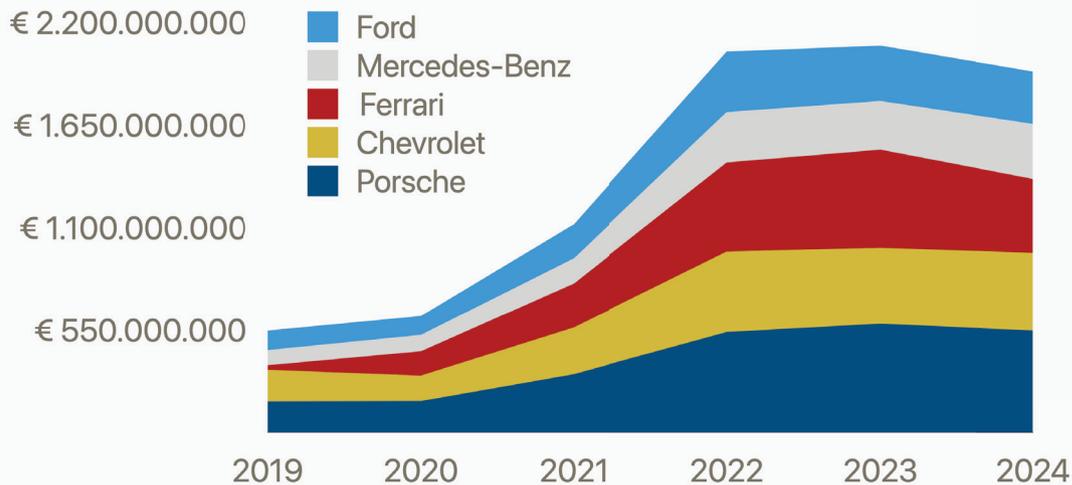
**ASTON-MARTIN**

# IN-DEPTH MARKET ANALYSIS

## Top 5 sold vehicle brands since 2019

YEAR	PORSCHE	%	CHEVROLET	%	FERRARI	%	MERCEDES	%	FORD	%
2019	2.085	-	4.150	-	612	-	1.866	-	2.816	-
2020	2.575	24%	2.755	-34%	645	5%	1.877	1%	2.124	-25%
2021	4.051	57%	4.886	77%	780	21%	2.791	49%	3.724	75%
2022	4.975	23%	7.338	50%	1.109	42%	3.709	33%	5.555	49%
2023	5.578	12%	7.121	-3%	1.305	18%	4.022	8%	5.468	-2%
2024	5.648	1%	7.694	8%	1.225	-6%	4.473	11%	5.518	1%

## Market cap



A vintage car show scene with a blurred person in the foreground. In the background, a crowd of people is gathered around a classic car. A balcony above the car has banners for 'LexJet' and 'Bonhams | Co'. The car has a 'COOPER CAR COMPANY' sign and a '5' on the side. A man in a white shirt and shorts is walking away from the camera on the left. A man in a white shirt and hat is standing near the car. The car is a dark green vintage model with wire wheels and a 'Dodge' badge on the front. The text 'DRIVEN BY DATA & FACTS CRAFTED BY EXPERTS' is overlaid in the center.

DRIVEN BY DATA & FACTS  
CRAFTED BY EXPERTS



# IN-DEPTH MARKET ANALYSIS

## Top 10 auction sales in 2024



1. S/N: *4137GT*

**Ferrari 250 GT SWB California Spyder**

€16.320.000 (Mecum)



2. S/N: *1795GT*

**Ferrari 250 GT SWB California Spyder**

€15.465.000 (RM Sotheby's)



3. S/N: *412027*

**Alfa Romeo 8C 2900 Lungo Spider**

€12.720.000 (Gooding & Company)



4. S/N: *0592CM*

**Ferrari 410 Sport Spider by Scaglietti**

€11.775.000 (RM Sotheby's)



5. S/N: 2924

**Mercedes-Simplex** 60 HP 'Roi des Belges'  
€11.200.000 (Gooding & Company)



6. S/N: ZA9C820C110F76048

**Pagani** Zonda LM Roadster  
€10.475.000 (RM Sotheby's)



7. S/N: 1773GT

**Ferrari** 250 GT SWB Berlinette Competizione  
€10.158.125 (RM Sotheby's)



8. S/N: 198.043.5500872

**Mercedes-Benz** 300SL Alloy Gullwing  
€8.665.000 (RM Sotheby's)



9. S/N: 040

**Ferrari** 312 T4  
€7.655.000 (RM Sotheby's)



10. S/N: GT40P1080

**Ford** GT40 Lightweight  
€7.130.000 (Mecum)

# IN-DEPTH MARKET ANALYSIS

Average Sell Through rate in 2024

77.84% +2.89% pt compared to 2023

Top 10 Highest bids (Not Sold) in 2024

VEHICLE	HIGHEST BID (NOT SOLD)
Ferrari - 250 GT CABRIOLET SERIES...	€ 4.200.000
Bugatti - CHIRON SPORT '110 ANS...	€ 3.300.000
Ferrari - LAFERRARI	€ 2.920.000
Mercedes-Benz - AMG ONE	€ 2.850.000
Ferrari - 250 GT COUPÉ	€ 2.000.000
Porsche - 918 SPYDER WEISSACH	€ 1.950.000
BMW - 507 SERIES II ROADSTER	€ 1.835.000
Siata - 208S SPIDER BY MOTTO	€ 1.650.000
McLaren - P1	€ 1.620.000
McLaren - P1	€ 1.390.000

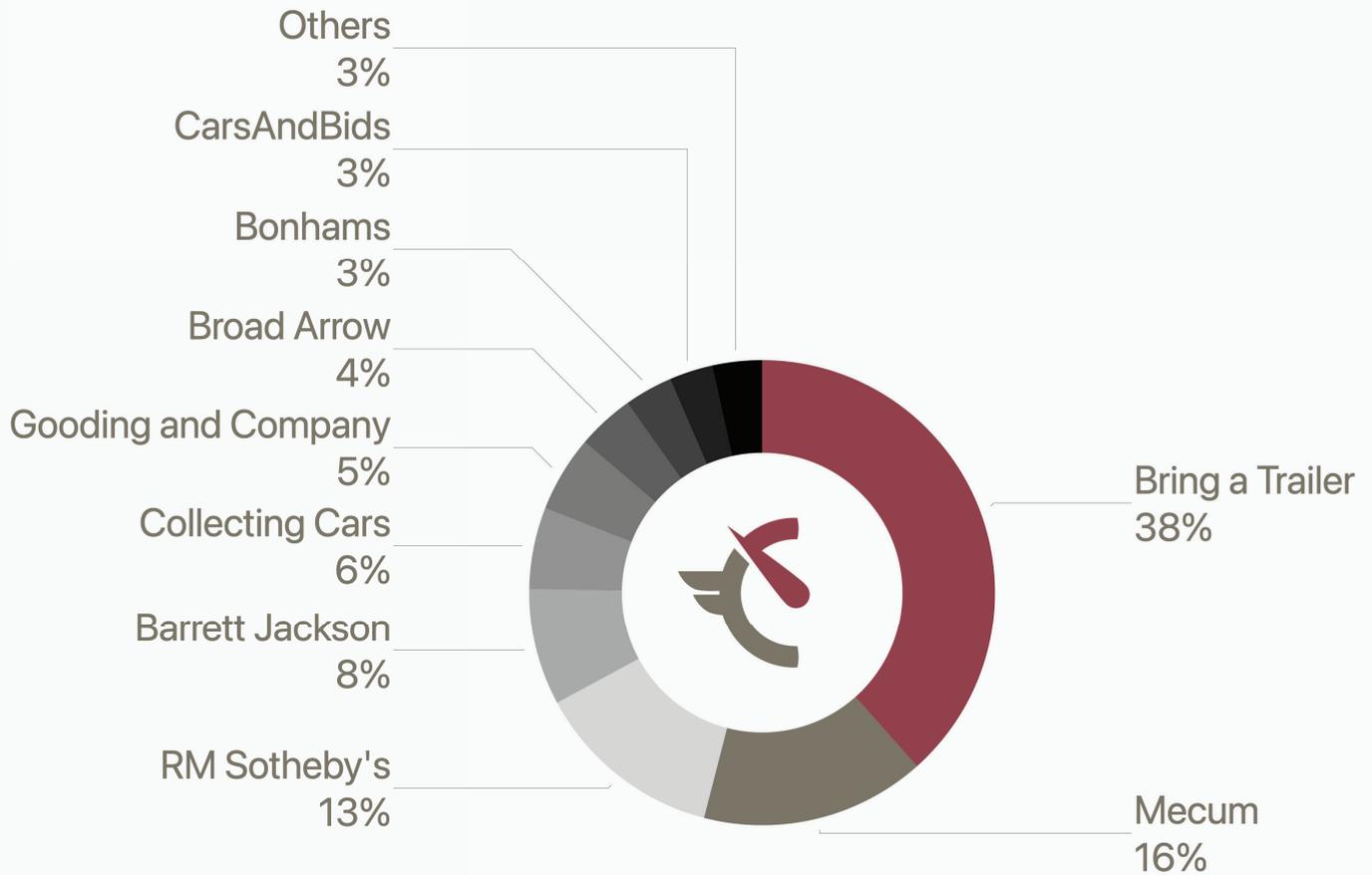


# OUR FOUNDER WON THE GTS-11 CLASS AT THE SPA 6 HOURS IN 2022



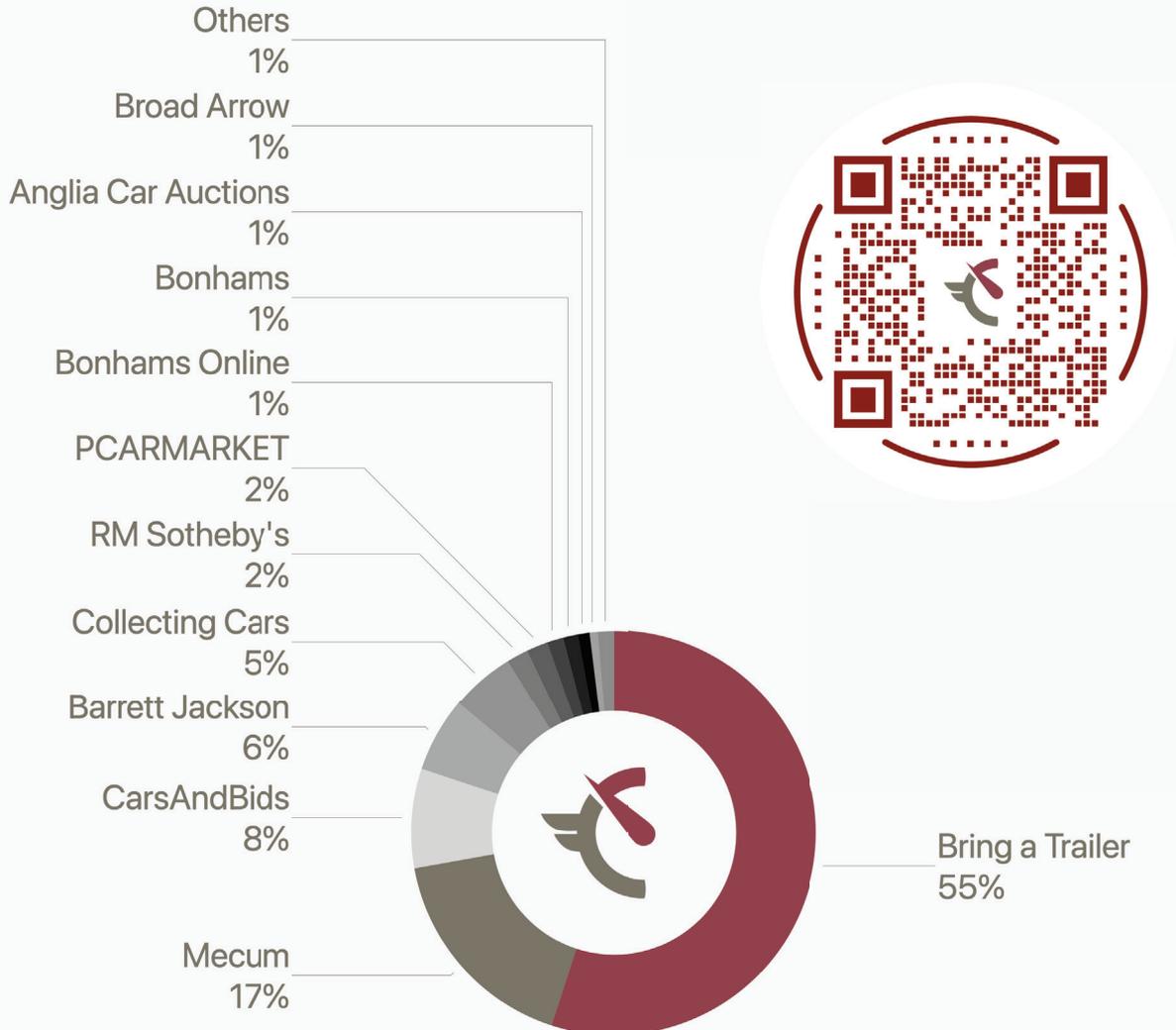
# IN-DEPTH MARKET ANALYSIS

Auction House market share based on sales volume (€) in 2024



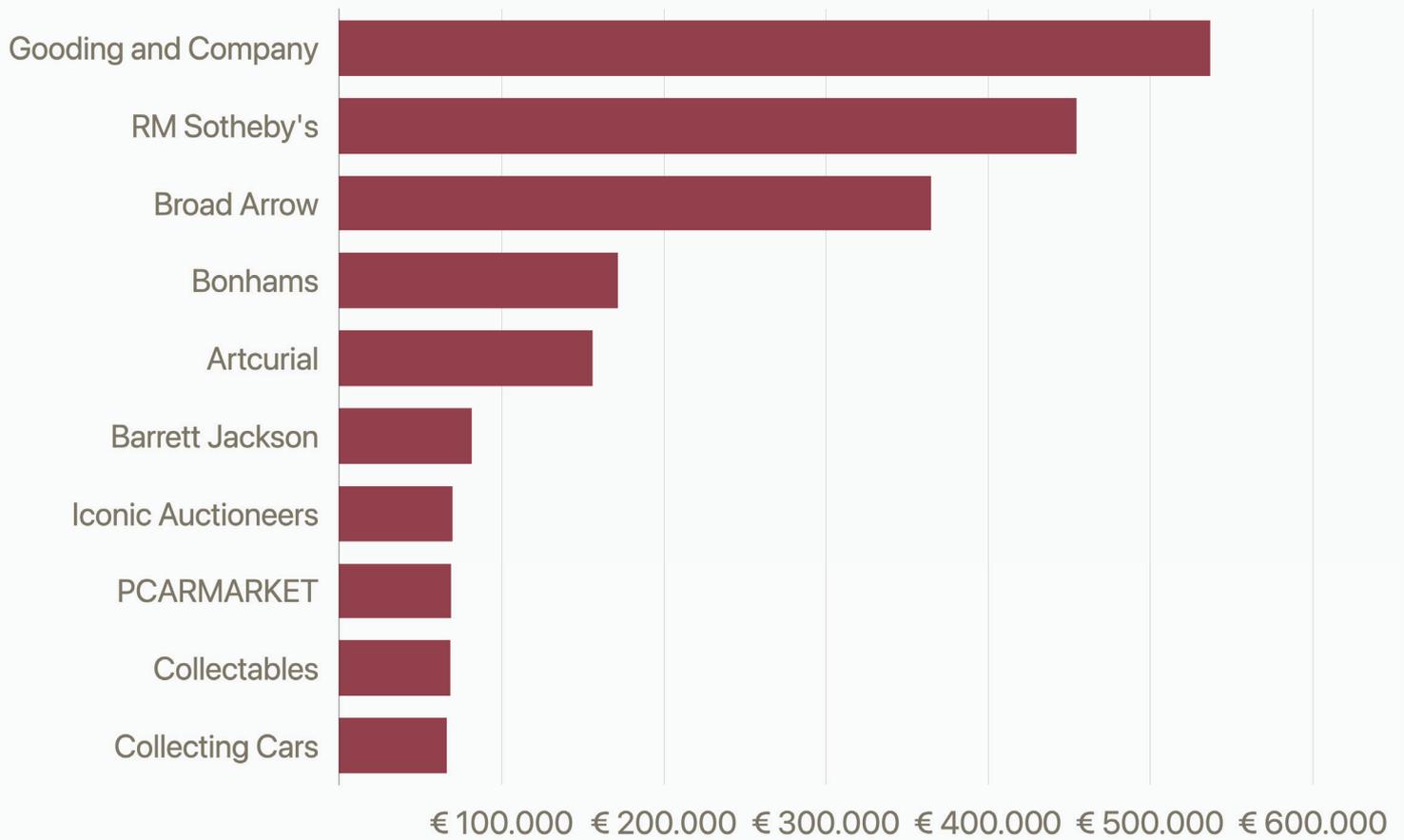
# IN-DEPTH MARKET ANALYSIS

## Auction House market share based amount of lots in 2024



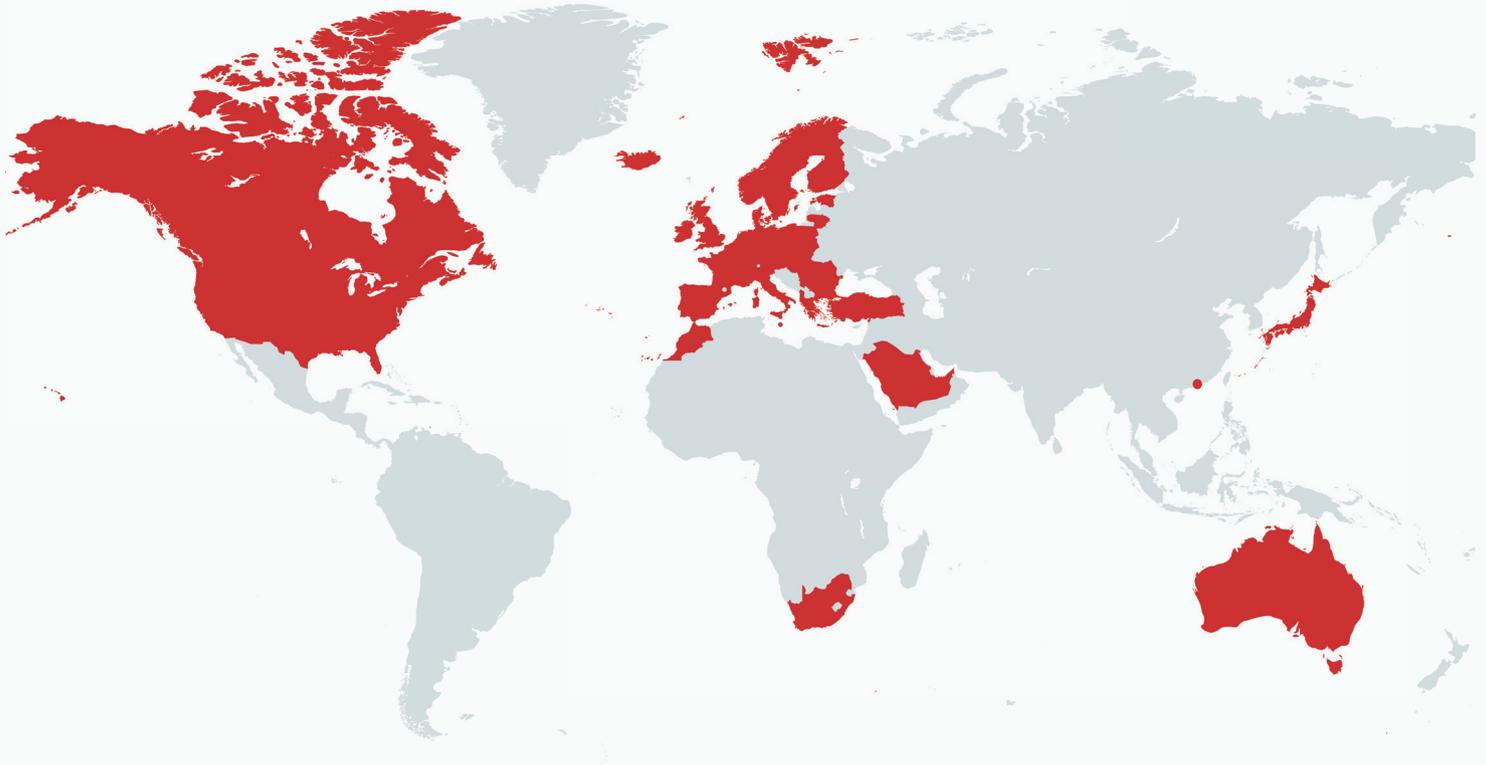
# IN-DEPTH MARKET ANALYSIS

## Top 10 Auction Houses based on average lot price



# IN-DEPTH MARKET ANALYSIS

The Markets we track





# THE CLASSICCARRATINGS JOURNEY

*'SINCE 2016'*

# THE CCR JOURNEY

## OUR STORY

At ClassicCarRatings, our journey began in 2016 with a mission to bring transparency to the collector car market. Frustrated by the lack of reliable data, we built an extensive database combining online research with our own ever-growing library.

Our vision took a decisive turn after a devastating event—when a close friend’s cherished classic car was lost in a fire. The challenges that followed, from insurance disputes to valuation uncertainties, made it clear: the market needed a better solution. That’s when we set out to create a comprehensive platform for valuations, ensuring accuracy and clarity starting with owners all the way to relationship managers in the insurance industry. Driven by data & facts, crafted by experts.

Today, we continue to expand beyond insurance, offering valuable insights and tools to help collectors protect their investments, navigate the market with confidence, and celebrate the joy of classic car ownership. We’re excited for what’s ahead and look forward to serving more of you in the growing collector car community!



## ClassicCarRatings

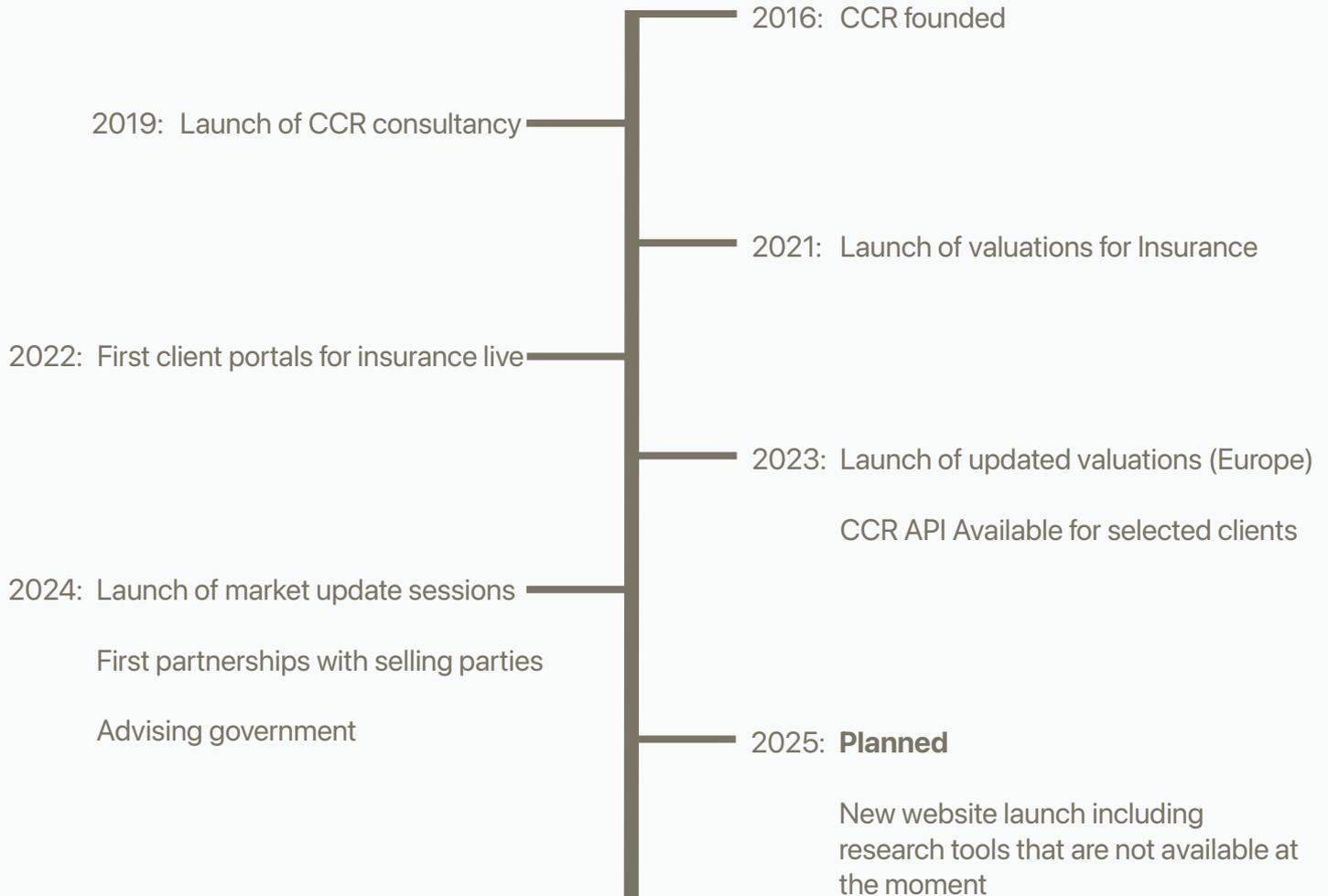
Reviews • Excellent



✓ VERIFIED COMPANY

# THE CCR JOURNEY

## OUR ROADMAP





# THE CCR JOURNEY

## OUR PLATFORM

**600.000+**  
VEHICLES

**60.000+**  
SUBMODELS

**20+**  
YEARS HISTORICAL DATA

### Parameters per sold lot

Make

Model + Submodel

Construction year

Chassis number

Body number

Gearbox number

Engine number

Gearbox type

LHD / RHD

Original engine: Yes/No

Damage history: Yes / No

Vehicle condition: 1-2-3-4-5

Mileage incl. type

Selling price / Highest bid

Currency saved (conversion same date)

VIP vehicle: Yes / No

# THE CCR JOURNEY

## OUR SERVICES - API - €1.000,00 excl. VAT / Month

Our up-to-date API provides access to global car transactions in one place, with detailed information on prices and specifications. Whether you're a dealer, insurer, appraiser, or car enthusiast, this powerful tool offers valuable insights into the market of classic and special vehicles.

**Global Transactions:** Access to an extensive database of car transactions from around the world, ensuring you always have the latest market information at your fingertips.

**Price Information:** Specifications of average, low, and high sale prices based on vehicle characteristics.

**Detailed Filters:** Filter and specify by mileage, transmission type, left-hand drive or right-hand drive, and other key vehicle features to obtain accurate price data.

**Always Up-to-Date:** The API is continuously updated to ensure that you have the most current information, providing you with the latest price and market analysis.

Use our API to easily integrate data into your own systems and stay ahead in the fast-evolving market of classic and collectible vehicles.

# THE CCR JOURNEY

## What we can do for you

### **Insurers**

Thanks to our extensive database and hybrid appraisal capabilities, we can take the burden off insurers. One example of this is your own, 2FA secured, personalised portal. You will receive an overview of all vehicles appraised by CCR and insured by you. The vehicles are displayed with their characteristics and the associated value. This portfolio overview can be set up so that the CEO has access to the entire portfolio, while account managers only see their own portfolios. If a vehicle in this portal deviates by more than 10% in value, we will notify you as the insurer, so that the insured value and the corresponding premium can be adjusted. This way, you won't miss out on premiums, and your customers won't face increased risks.

### **Professional Car Dealerships**

Protect your inventory and provide your clients with detailed and accurate reports for purchasing, selling, or insuring vehicles. By using our API, you are guaranteed up-to-date market overviews, allowing you to base your buying and selling decisions on facts and figures, rather than gut feeling.

### **Car Clubs**

Offer your members access to reliable appraisals for their vehicles. In addition, CCR offers market reports that you can place on your website or in your club magazine.

# THE CCR JOURNEY

## What we can do for you

### **Appraisers**

Strengthen your services with professional and recognized appraisal reports from ClassicCarRatings, ensuring your clients always receive the correct valuation.

### **Vehicle Storage Companies**

Offer an additional service by providing appraisals of stored vehicles so owners can accurately determine the value of their assets.

### **Magazines and Media**

Enhance your editorial content with precise value information and market reports of vehicles, a topic that will engage many of your readers.

### **Auction Houses**

Provide detailed, professional reports for vehicles being auctioned. Give potential buyers certainty regarding the value of the vehicles and manage seller expectations on base of data and facts.

# MARKET OVERVIEW

## MARKETS BY ERA

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## TOP MARKETS

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## OPPORTUNITIES

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1902 Panhard et Lavessor Type A2 7hp Twin-Cylinder  
Sold by Bonhams, November 2023



# MARKETS BY ERA

## Pre-1905: Veteran Cars (Also known as the Edwardian era)

The early cars were generally simple in structure, often resembling carriages without horses. The frame was typically constructed from wood, and wheels were made from solid rubber or steel. They were not built for speed or long-distance travel. A typical top speed would be under 20 mph, and many vehicles had limited fuel or water supplies, making long journeys impractical.

The driving experience was far different from today's smooth, quiet rides. Early vehicles were noisy, shaky, and required a lot of manual effort. Steering was often done with a tiller rather than a traditional steering wheel.

MARKET	PERCENTAGE CHANGE
Oldsmobile Model R Curved Dash (1901-1907)	- <b>20.1%</b> since 2023

The Oldsmobile Curved Dash was the first mass-produced automobile in the world, built by Oldsmobile from 1901 to 1907. It played a crucial role in making automobiles more accessible to the public.

MARKET	PERCENTAGE CHANGE
Panhard Et Levassor Type A	- <b>4.2%</b> since 2023

The Panhard et Levassor Type A was one of the earliest automobiles ever produced, marking a significant milestone in automotive history. It was built by Panhard et Levassor, a pioneering French car manufacturer, between 1890 and 1896.

Rolls Royce 40/50 HP Phaeton coachwork  
Sold by Bonhams, May 2021



# MARKETS BY ERA

## 1905-1919: Edwardian Cars

The Edwardian era, named after King Edward VII of the UK, was marked by significant advancements in automotive technology. The engines became more reliable, and the cars were no longer a novelty but were starting to become more practical for everyday use. The frames were mostly made from steel or iron, while the bodywork transitioned from wood to metal. The introduction of more comfortable seats, better suspension systems, and stylish finishes made these cars a luxury item for the wealthy. They featured upholstered interiors, better climate control (via manual ventilation), and more attention to detail in the overall design. These cars were often seen as symbols of wealth and status.

MARKET	PERCENTAGE CHANGE
Ford Model T Series 1909–1914 Touring	+ 31.4% since 2023
Stutz Bearcat	+ 6.2% since 2023
Ford Model T Series 1909–1914 Runabout	- 15.8% since 2023
Rolls-Royce Silver Ghost 40/50 Open Tourer	- 25.0% since 2020

The **Rolls-Royce 40/50 HP**, introduced in **1906**, set new standards for luxury, reliability, and engineering excellence. Produced until **1926**, it became known as the **“Best Car in the World”** due to its smooth performance and durability. The **Open Tourer** body style was one of the most desirable configurations, often built by prestigious coachbuilders.

# MARKETS BY ERA

## Twenties

Following the end of World War I, the automotive industry saw rapid advancements in both technology and design. Manufacturers focused on improving reliability, efficiency, and performance, as well as creating vehicles that could appeal to a wider market, not just the elite.

Due to mass production this era marked the beginning of automobiles becoming more common for the middle class, as manufacturers began to focus on increasing accessibility while maintaining quality. While the earlier days of motoring were reserved for the rich, the 1920s saw automobiles becoming much more affordable to the middle class, thanks to mass production and innovations such as Ford's assembly line.

As a result, there was a significant increase in the number of cars on the road, and automobiles became a key part of everyday life in many countries.

MARKET	PERCENTAGE CHANGE
Ford Model T Series 1917–1925 Touring	- 8.7% since 2023

The **Ford Model T Touring** was one of the most popular versions of the Model T, offering an **open-top, five-passenger configuration** that made it ideal for families and general transportation. Built for affordability, durability, and ease of use, the Model T became the car that put **America (and much of the world) on wheels**.

# MARKETS BY ERA

## Twenties

MARKET	PERCENTAGE CHANGE
Bentley 6½ Litre Tourer	- 7.5% since 2023

The **Bentley 6½ Litre Tourer** is one of the most iconic pre-war luxury cars, produced between **1929 and 1931**. Known for its grand design, powerful engine, and exceptional build quality, the **Bentley 6½ Litre** series became synonymous with automotive luxury and performance. This car not only established Bentley's reputation for high-quality craftsmanship but also demonstrated its commitment to motorsport excellence, most notably at the **Le Mans 24-Hour Race**.

MARKET	PERCENTAGE CHANGE
Ford Model TT (1917-1927)	+ 21.7% since 2023
Bentley 3-liter Tourer (1921-1929)	+ 15.7% since 2020
Bentley 4½ Litre Tourer	- 1.4% since 2023



# INSURANCE

Do you know?

16%

Is insured based on wrong  
vehicle information

38%

Is underinsured

-46% & +302%

Outliers found in insurance  
portfolio's by ClassicCarRatings

Thanks to our extensive database and hybrid appraisal capabilities, we can take the burden off insurers. One example of this is your own, 2FA secured, personalised portal. Through this portal you have an overview of all vehicles appraised by CCR and insured by you. The vehicles are displayed with their characteristics and the associated value. This portfolio overview can be set up so that the CEO has access to the entire portfolio, while account managers see their own specific portfolios. If a vehicle in this portal deviates by more than 10%\* in value, we will notify your client and you as the insurer, so that the insured value and the corresponding premium can be adjusted. This way, you won't miss out on premiums, and your customers won't face increased risks.

\* The percentage can be adjusted accordingly.



# MARKETS BY ERA

## Thirties

The early 1930s were heavily influenced by the Great Depression, which affected the global economy and automobile production. While this was a challenging time, some manufacturers used it as an opportunity to innovate and produce more affordable vehicles, while others focused on luxury cars for the wealthy. The Art Deco movement greatly influenced automotive design in the 1930s, with many vehicles adopting the clean lines, geometric shapes, and luxurious finishes associated with the style. Several key technological advancements were introduced to improve the safety, comfort, and performance of vehicles.

The automatic transmission, independent suspension, and hydraulic brakes were just a few of the innovations that began to emerge during this time. Many high-end cars during this time were powered by larger, more powerful engines, such as V8 and V12 engines, which became the hallmark of luxury and performance. These innovations laid the groundwork for the future of the automotive industry.



# MARKETS BY ERA

## Thirties

MARKET	PERCENTAGE CHANGE
Bugatti Type 57 Stelvio	+ 7.4% since 2023
Ford Model A (1927–1931) Phaeton	- 1.9% since 2023
Ford Model A (1927–1931) Pickup	- 4.1% since 2023
Ford Model 18	- 5.2% since 2023
Ford Model A (1927–1931) Coupe	- 7.7% since 2023
Ford Model A (1927–1931) Roadster	- 9.4% since 2023
Duesenberg Model J By Murphy Convertible	- 15.6% since 2023
Bugatti Type 57 Atalante	+ 60.1% since 2020
Mercedes-Benz 500K	+ 12.1% since 2020
Rolls-Royce 25/30 Saloon	+ 9.3% since 2020



106

73418

# MARKETS BY ERA

## Forties

As World War II progressed, many manufacturers shifted from producing civilian cars to military vehicles. During the war, car production was limited, and many automakers produced military vehicles, trucks, and equipment. This shift had a lasting impact on the automotive industry, as resources and labor were directed toward wartime production, and post-war models would soon reflect the industry's return to civilian car production. The end of World War II marked a shift in car design from utilitarian to more luxurious and stylish vehicles. More cars moved away from body-on-frame designs for better safety and handling.

MARKET	PERCENTAGE CHANGE
Willy's MB (Willys-Overland 1941-1945)	+ 7.2% since 2023
Lincoln Continental 1st Generation 1946-1948 4.8-liter V12	+ 5.1% since 2023
Cadillac Series 62 2nd Generation (1942-1947) Convertible	- 6.4% since 2023
Cadillac Series 62 1st Generation (1940-1941) Convertible	- 29.6% since 2023
Jeep CJ-2A (1945-1949)	- 29.8% since 2023

# MARKETS BY ERA

## Fifties

The 1950s were a golden age for automobiles, characterised by bold styling, powerful V8 engines, and luxurious features. Cars became more than just a mode of transport; they were status symbols and expressions of personality. The cars saw the introduction of automatic transmissions, power steering, and electric windows, features that are now considered standard but were groundbreaking at the time.

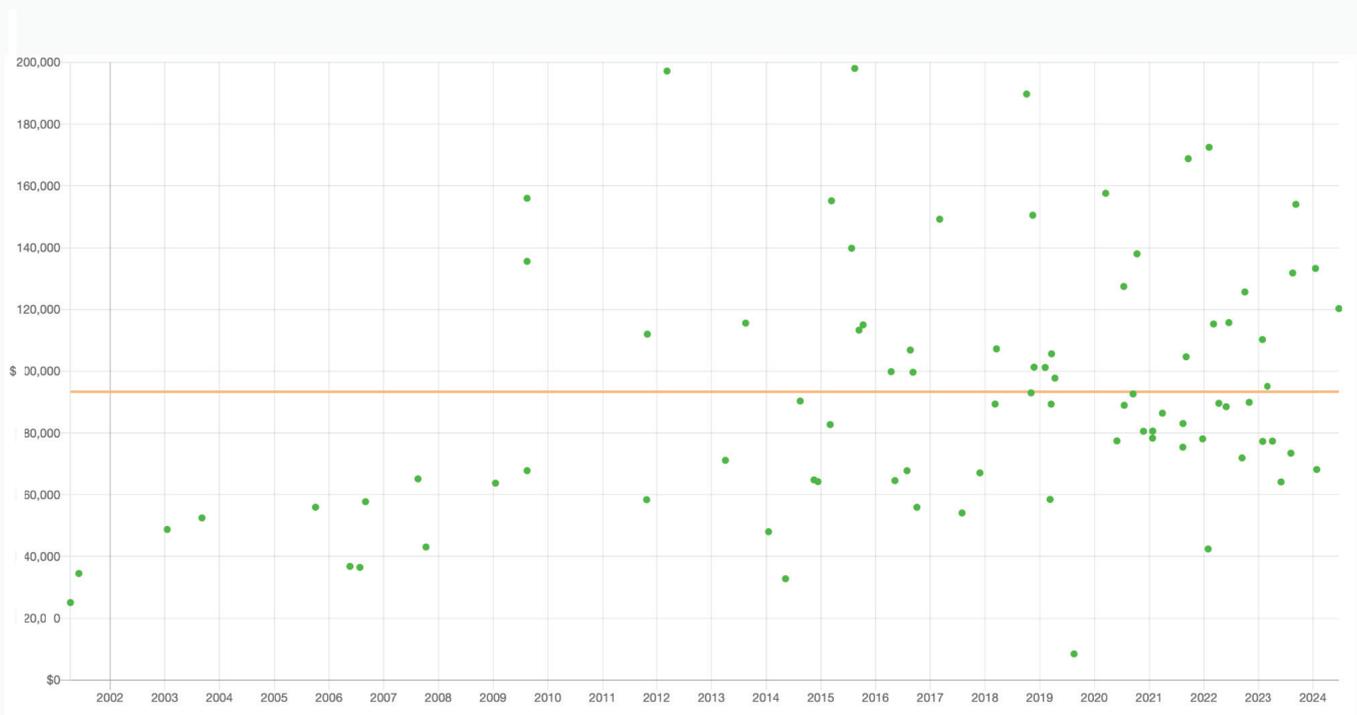
Many post-war cars were designed to be more affordable and practical for the masses, but others, like the Corvette and Jaguar XK120, pushed the boundaries of performance and style, appealing to a more exclusive market. The use of fiberglass (as seen in the first-generation Corvette) and other lightweight materials helped cars in this era achieve better performance and fuel efficiency. The era is known for some of the most iconic cars in automotive history, many of which continue to be highly collectible and celebrated in the classic car market.

MARKET	PERCENTAGE CHANGE
Mercedes-Benz 300SL Gullwing Coupe	+ <b>2.6%</b> since 2023
Ferrari 250 GT Ellena 2,953 CC Type 112 SOHC V-12 Engine	+ <b>19.9%</b> since 2020
Jaguar XK 120 OTS 3.4L 160hp (1950-1954)	+ <b>3.5%</b> since 2020
Chevrolet Corvette C1 1st Generation (1953–1962) 235 Cu	- <b>8.9%</b> since 2020

# MARKETS BY ERA

## Fifties - Jaguar XK 120 OTS 3.4L 160hp SE (1951–1954) +34.2% Since 2020

The Jaguar XK 120 OTS 3.4L 160hp SE is an enhanced version of the XK 120, often referred to as the “Special Equipment” (SE) model. This variant was introduced to improve performance and features over the standard XK 120, including the introduction of the “C-Type” engine, which increased the engine’s output to 160 horsepower.



# MARKETS BY ERA

## Sixties

MARKET	PERCENTAGE CHANGE
Austin-Healey 3000 Mk II BJ7 (1962-1965)	+ <b>28.3%</b> since 2023
Shelby Cobra 427 CSX 3000 Series	+ <b>13.8%</b> since 2023
Ferrari 275 GTB 4 3.3 L Colombo V12	+ <b>7.5%</b> since 2023
Ford Mustang 1965 2+2 Fastback C 289 2v V8 200hp	+ <b>5.6%</b> since 2023
Chevrolet Camaro SS Convertible 5.7-liter V8	+ <b>1.2%</b> since 2023
Ferrari 250 GT Lusso (GT/L)	- <b>2.9%</b> since 2020
Porsche 911 Classic (1964-1974 F Series) Coupe 2.0 Liter	- <b>8.3%</b> since 2023

## Seventies

MARKET	PERCENTAGE CHANGE
Datsun 240Z Series I	+ <b>19.1%</b> since 2023
Porsche 911 930 (1972-1988) Coupe Turbo 3.0	+ <b>10.2%</b> since 2023
BMW 3.0 CS	+ <b>1.3%</b> since 2023
Porsche 911 Carrera 2.7 MFI (1973-1977) Coupe	- <b>21.2%</b> since 2023
BMW 2800 CS	+ <b>62.5%</b> since 2020

# MARKETS BY ERA

## Eighties

MARKET	PERCENTAGE CHANGE
Lamborghini Countach LP5000 Quattrovalvole	+ <b>8.6%</b> since 2023
BMW M3 E30 Coupe 2.3-liter Inline 4	+ <b>4.4%</b> since 2023
Ferrari F40 EU-spec Glass Version	+ <b>18.8%</b> since 2020
Porsche 959 Komfort	+ <b>4.5%</b> since 2020
Ferrari 288 GTO Tipo F114 2,855 CC DOHC V-8	+ <b>3.7%</b> since 2020



# MARKETS BY ERA

## 1990-2010: Modern Classics

MARKET	PERCENTAGE CHANGE
Lamborghini Diablo 5.7L V12 485hp	+ <b>12.5%</b> since 2023
Ferrari 348 TB 3.4-liter Tipo F119 V8	+ <b>6.9%</b> since 2023
Ferrari 550 Maranello 5.5-liter F133A V12	+ <b>3.8%</b> since 2023
Ferrari F40 US-spec	- <b>7.3%</b> since 2023
McLaren F1	+ <b>58.6%</b> since 2020
Honda NSX 1st Generation - LHD Manual	+ <b>11.2%</b> since 2020
Honda NSX 1st Generation - RHD Manual	+ <b>8.8%</b> since 2020
Lamborghini Diablo VT Roadster 1st gen Pop-up Headlights	+ <b>7.9%</b> since 2020
Lamborghini Diablo VT Roadster Facelift fixed headlights	- <b>20.2%</b> since 2020

Honda NSX 1st Gen  
Sold by Broad Arrow, August 2023



# MARKETS BY ERA

## 2010 - Present: Future Classics

MARKET	PERCENTAGE CHANGE
Ferrari LaFerrari 6.3/949 HP Hybrid Drive	+ <b>14.5%</b> since 2023
Ferrari 458 Spider 4.5-liter F136F V8 562hp	+ <b>4.5%</b> since 2023
Porsche 918 Spyder 4.6-liter V8 Hybrid	+ <b>34.1%</b> since 2020
Bugatti Chiron 7.993cc Quad-turbocharged W16 Engine	+ <b>14.8%</b> since 2020
McLaren P1 3.8 L M838TQ V8	+ <b>4.6%</b> since 2020
McLaren Speedtail 4.0 L M840T V8 Hybrid	- <b>6.9%</b> since 2020



Bugatti Chiron  
Sold by RM Sotheby's, February 2023



# TOP MARKETS - SINCE 2023

MARKET	PERCENTAGE INCREASE
Porsche 911 997 (2004-2012) Coupe GTS	+ <b>41.9%</b> since 2023
Ford Model T Series 1909-1914 Touring	+ <b>31.4%</b> since 2023
Austin-Healey 3000 Mk II BJ7 (1962-1965)	+ <b>28.3%</b> since 2023
Datsun 240Z Series I	+ <b>19.1%</b> since 2023
Fiat Panda 4x4	+ <b>18.2%</b> since 2023
Porsche 911 964 (1989-1995) Coupe Turbo 3.3	+ <b>16.5%</b> since 2023
Ferrari LaFerrari	+ <b>14.5%</b> since 2023
Shelby Cobra 427 CSX 3000 Series	+ <b>13.8%</b> since 2023
Fiat Dino 2.4 Coupe	+ <b>10.9%</b> since 2023
Porsche 911 930 (1972-1988) Coupe 2.7L	+ <b>10.4%</b> since 2023
Porsche 911 930 (1972-1988) Coupe Turbo 3.0	+ <b>10.2%</b> since 2023
Ferrari 360 Modena 3.6-liter Tipo F131 V8	+ <b>9.8%</b> since 2023
Citroen SM 3.0-liter Maserati V6	+ <b>9.8%</b> since 2023
Austin-Healey 3000 Mk I BN7 2-Seater (1959-1961)	+ <b>9.1%</b> since 2023
Triumph TR3B	+ <b>7.4%</b> since 2023
Triumph TR4A	+ <b>5.8%</b> since 2023
BMW 2002 Tii 2 Door Coupe	+ <b>4.6%</b> since 2023

# TOP MARKETS - SINCE 2020

MARKET	PERCENTAGE INCREASE
BMW 2800 CS	<b>+62.5%</b> since 2020
Bugatti Type 57 Atalante	<b>+60.1%</b> since 2020
McLaren F1	<b>+58.6%</b> since 2020
Daimler 2.5 V8 And V8-250	<b>+40.4%</b> since 2020
Porsche 911 Carrera 2.7 MFI (1973-1977) Coupe	<b>+36.6%</b> since 2020
Jaguar XK120 OTS 3.4L SE	<b>+34.2%</b> since 2020
Porsche 918 Spyder	<b>+34.1%</b> since 2020
Porsche 911 930 (1972-1988) Targa 3.2L F, G, H, J, K Series	<b>+33.5%</b> since 2020
Volkswagen Beetle Oval Rear Window (1953-1956) 1192cc	<b>+25.9%</b> since 2020
Alfa Romeo Giulia Berlina Super 1600 (1965 - 1972)	<b>+23.3%</b> since 2020
Ferrari 250 GT Ellena 2,953 cc Type 112 SOHC V-12 Engine	<b>+ 19.9%</b> since 2020
Ferrari F40 EU-Spec glass version	<b>+ 18.8%</b> since 2020
Bentley 3-Litre Tourer (1921-1929)	<b>+ 15.7%</b> since 2020

# OPPORTUNITIES

## US - Import

Importing classic and collectible cars into the U.S. becomes significantly easier once a vehicle reaches 25 years of age. At this point, it is exempt from strict federal safety and emissions regulations, opening the door for enthusiasts to bring in rare and desirable models. This age-based rule creates opportunities for appreciation in value, as previously unavailable vehicles gain legal status and collector interest grows.

Many imported classics, from Japanese sports cars to European icons, see significant price increases once they become eligible, making this a lucrative market for collectors and investors alike.



# OPPORTUNITIES

## US - Import

MARKET	PRODUCTION YEARS	MEDIAN PRICE 2024
Audi RS4 Avant twin-turbo 2.7-liter V-6	1999 - 2001	€ 22.750
Porsche 911 996 Coupe C2 MK II 3.6-liter	1997 - 2005	€ 27.500
Lotus 340R	1999 - 2004	€ 43.650
Aston Martin V8 Vantage Coupe 4.7-liter V8	2005 - 2016	€ 46.100
Morgan Aero 8	2000 - 2004	€ 49.350
Noble M12	2002 - 2006	€ 51.450
Lotus Exige	2005 - 2006	€ 52.250
Nissan Skyline GT-R R34	1998 - 2002	€ 104.950

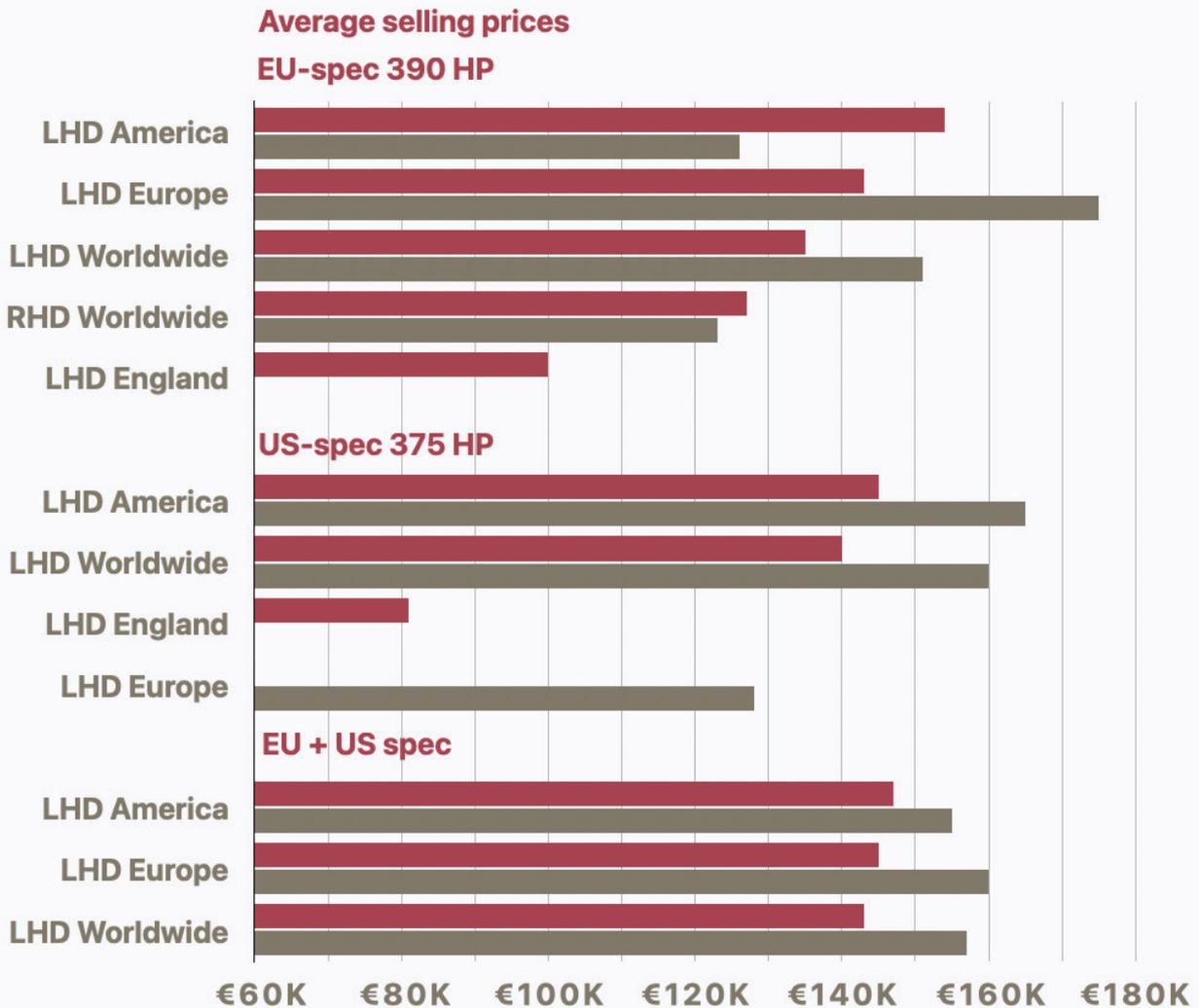
## Strong brands from the US

MARKET	PERCENTAGE INCREASE
Chevrolet Bel Air 2nd Gen (1955–1957) 4-door Station Wagon 265 Cu In (4.3 L) Small-Block V8	+ <b>37.6%</b> since 2020
Ford Bronco 3rd Gen (1980-1986) 5.7L 4BBL Carb (H-Code)	+ <b>33.1%</b> since 2021
Ford GT 1st Gen (2005-2006) 5.4L Supercharged V8	+ <b>24.3%</b> since 2021

# OPPORTUNITIES

## Geographical differences

Model: Ferrari Testarossa  
Brown= monospecchio - Red= 2 mirrors

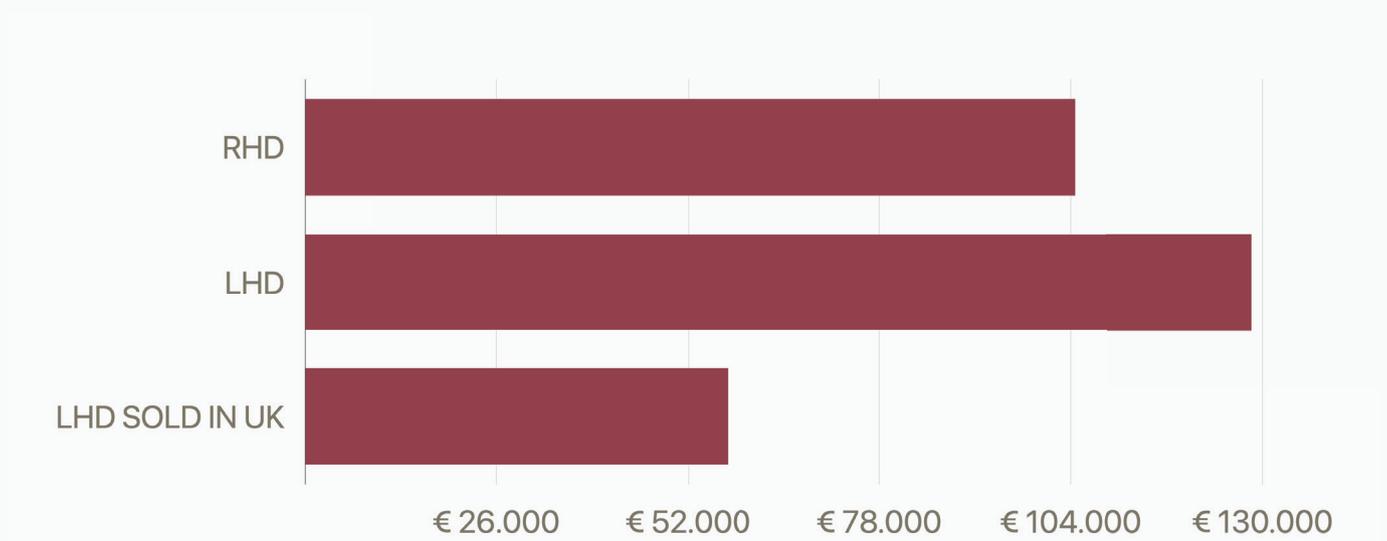


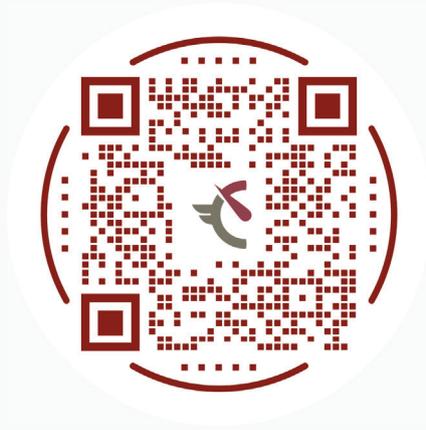
# OPPORTUNITIES

## Right-hand drive vs. Left-hand drive

Model: Ferrari 599 GTB F1 Automatic - 5.9L V12 Fiorano

Filters: Transmission: Automatic  
Engine: Original  
20.001 - 50.000 km





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